THE WEALTH CONSERVANCY, INC

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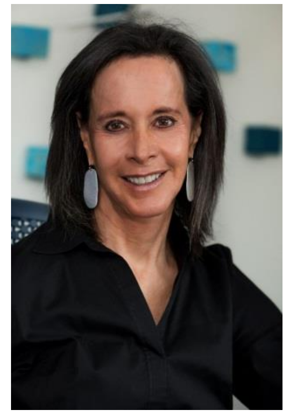
Introduction to Myra Salzer

The Inheritor's Advocate



For more than 30 years, Myra Salzer has helped inheritors sort through the complexities and challenges that come with great wealth. In 1983, Myra founded The Wealth Conservancy, Inc., in Boulder, Colorado. With a focus on serving this narrow – niche market for the last 30+ years, she and her team continuously hone their skills to serve heirs by providing multi-dimensional financial-planning solutions.

Topics:

- Sudden Wealth – A Catalyst to Mourning. The Surprising Consequence of Inheriting.
- Inheritors, An Underrepresented Minority Group – Why This Group Deserves an Advocate.
- The Top 5 Considerations When Inheriting Significant Wealth.
- Freedom Can Be Imprisoning – How to Integrate with Unearned Wealth and Feel Confident.
- Think a Large Inheritance Would Solve Your Problems? Think Again.
- 3 Challenges Inheritors Face When Receiving Large Sums of Money.
- How to Avoid Detrimental Non – Money Mistakes.
- 'Born Retired' – What Sort of Future Might You Have?

Publications by Myra Salzer:

***The Cabin: Building a Family-of-Affinity Office* (2014)**
http://www.readthecabin.com

***The Confident Inheritor: No Apologies Necessary* (2014)**
http://www.theconfidentinheritor.com

***Living Richly: Seizing the Potential of Inherited Wealth* (2010)**
http://www.living-richly.com

***The Inheritor's Sherpa: A Life Summiting Guide for Inheritors* (2005)**
http://www.inheritorssherpa.com

About Myra Salzer:

Myra is the founder and president of The Wealth Conservancy, Inc., in Boulder, Colorado. After founding the firm in 1983, she began specializing in fee-only financial planning as a wealth coach and inheritor's advocate. Her specialty is "interior finance," the personal aspects of inherited wealth. Salzer speaks directly to inheritors, providing reassurance of their greatest potential as human beings. Through her published works, she shares with readers her secret to integrating with wealth.

Myra and her team of Certified Financial Planner™ professionals provide fee-only, wealth coaching and financial-planning services to inheritor clients nationally. As a financial advisor and wealth coach, Myra helps inheritors control their wealth, and ultimately delegate as much of the burden of wealth as they decide.   She has great personal insight and experience with helping heirs find purpose in their life, and live in a way that reflects who they are rather than what they have.

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