



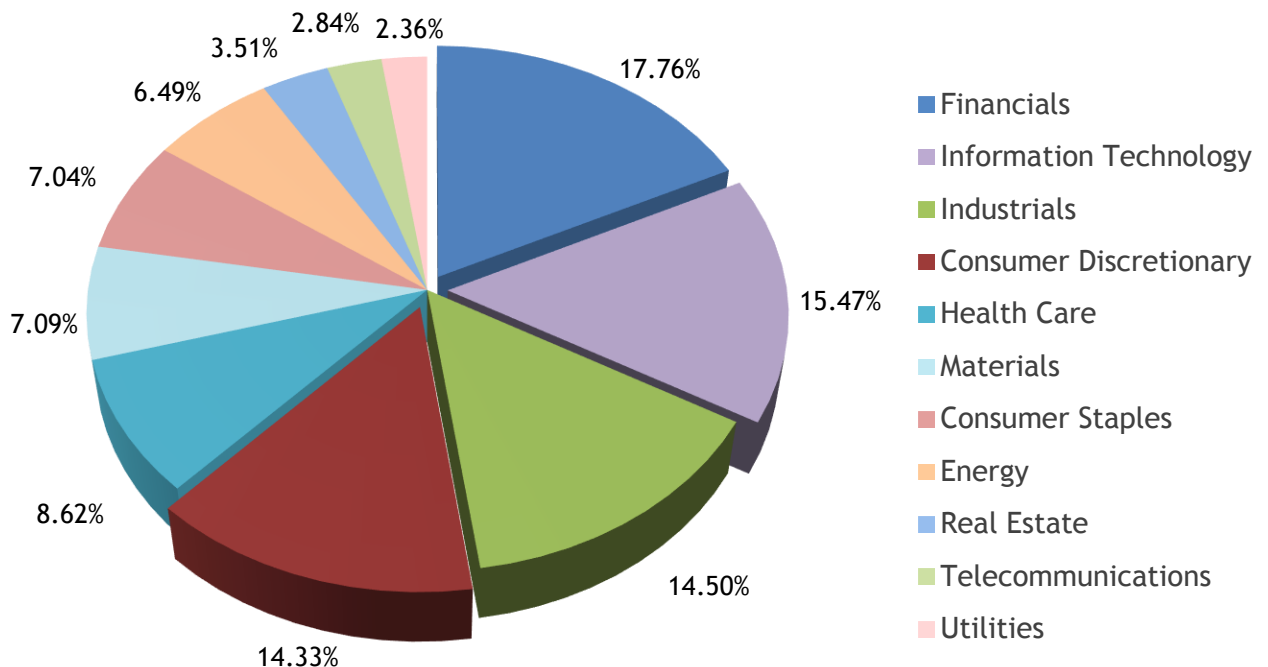
## DFA Update

### Global Allocation 60/40 Portfolio Update (DGSIX)

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In previous quarters, I mentioned the change in allocation size to the Financial sector for the Dimensional Fund Global Allocation 60/40 Portfolio (DGSIX). Since the last sector allocation graph I created for an Update was in April of 2015, I figured it was time for a refresher. Below you can find the update of the sector-allocation graph. Three slices have been pulled out to highlight the changes. The Financial sector has steadily increased from 17.30% to 17.76%, but the most noticeable change is the swap in allocation of Consumer Discretionary and Information Technology. Previously, the Consumer Discretionary sector accounted for 15.20% of the portfolio. Currently, it is down to 14.33%. On the other end, Information Technology increased in allocation size from 14.00% to 15.47%. The smaller six sectors have also had a couple of adjustments with the Energy allocation falling in position and the Real Estate sector gaining in size.



DGSIX rose 3.84% for the first quarter of 2017. DGSIX also paid out a dividend of roughly \$0.04 per share and did not have any long-term capital gain distributions.

Please contact me if you would like sector allocation information for Dimensional Funds other than DGSIX.

Fund information was gathered directly from Dimensional Fund Advisors. For more information on the DFA Global Allocation 60/40 Portfolio or other DFA funds available please visit [www.Dimensional.com](http://www.Dimensional.com) for more details.

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